

April 24, 2023

Michael J. Vande Guchte, P. Geo Constantine North Inc. 800 West Pender Street, Suite 320 Vancouver, British Columbia V6C 2V6 Canada

Via Email: mike@constantinemetals.com

Re: 2023 Plan of Operations – MHT 9100759 Upland Mining Lease

Dear Mr. Vande Guchte:

The Trust Land Office (TLO) reviewed the information contained in your Plan of Operations dated March 31, 2023, that describes your proposed activities on the above referenced lease on the Haines Block.

Pursuant to Section 11 of the Lease, the TLO approves your Plan of Operations. Note that this approval, provided for in Section 11 of the Lease, does not relieve you as the Lessee of your obligation to obtain all approvals and permits that may be required by governmental or local agencies having regulatory authority over your proposed activities.

Sincerely,

Jeff Green Deputy Director

cc:

Jusdi Warner, Executive Director, Trust Land Office Karsten Eden, Chief Geologist, Trust Land Office Steve Buckley, Mining Section Chief, DNR Allegra Cairns, Constantine Metal Resources Ltd. Kate Harper, OPMP