PART B

LEGAL, FINANCIAL, AND COMPLIANCE INFORMATION
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PLATE B-1 Permit Term Disturbance Area ........................................................................................................ In Map Pocket
1.0 IDENTIFICATION OF INTERESTS

Specific information required by 11 AAC 90.023 is presented below for the applicant and other businesses having an interest within the proposed permit area.

1.1 APPLICANT

The applicant is: Usibelli Coal Mine, Inc.
P.O. Box 1000
Healy, Alaska 99743
(907) 683-2226

The Officers and Directors of Usibelli Coal Mine, Inc. are:

Name: Joseph E. Usibelli
Corporate office: CHAIRMAN AND CEO
Address: P.O. Box 1000, Healy, Alaska 99743
Telephone number: 907-683-2226

Name: Joseph E. Usibelli, Jr.
Corporate office: PRESIDENT
Address: P.O. Box 1000, Healy, Alaska 99743
Telephone number: 907-683-2226

Name: Rosalie Whyel
Corporate office: VICE-PRESIDENT
Address: P.O. Box 1000, Healy, Alaska 99743
Telephone number: 907-683-2226

Name: A. Kirk Lanterman
Corporate office: SECRETARY/TREASURER
Address: P.O. Box 1000, Healy, Alaska 99743
Telephone number: 907-683-2226

Name: Marc Langland
Corporate office: DIRECTOR
Address: P.O. Box 1000, Healy, Alaska 99743
Telephone number: 907-683-2226

Name: Richard Wien
Corporate office: DIRECTOR
Address: P.O. Box 1000, Healy, Alaska 99743
Telephone number: 907-683-2226
Name: Glen Weaver  
Corporate office: VICE PRESIDENT - FINANCE  
Address: P.O. Box 1000, Healy, Alaska 99743  
Telephone number: 907-683-2226

Name: Alan Renshaw  
Corporate office: GENERAL MANAGER  
Address: P.O. Box 1000, Healy, Alaska 99743  
Telephone number: 907-683-2226

Name: Rob Brown  
Corporate Office: VICE PRESIDENT – BUSINESS DEVELOPMENT  
Address: P.O. Box 1000, Healy, Alaska 99743  
Telephone number: 907-683-2226

All shares of Usibelli Coal Mine, Inc. (UCM) are owned by members of the Usibelli family.

1.2 OTHER BUSINESSES

The only other business having an interest in the surface or subsurface estate within the proposed permit area is:
Cook Inlet Region, Inc.  
2525 "C" Street, Suite 500  
Anchorage, Ak. 99503  (907) 274-8638

The officers of Cook Inlet Region, Inc. are:
Margaret L. Brown  President & CEO  
Sophie Minich  Chief Operating Officer  
Stig Colberg  Chief Business Development Officer  
Patrick W. Duke  Chief Financial Officer  
Barbara A. Donatelli  Senior Vice President  
Ethan Schutt  Senior Vice President, Land and Energy  
Bruce Anders  General Counsel  
Dave Pheifer  Vice President, Real Estate  
Gregory P. Razo  Vice President, Government Contracting  
Ashley Schmiedeskamp  Vice President, Business Development

The directors of Cook Inlet Region, Inc. are:
Charles G. Anderson  Chairman  
Roy M. Huhndorf  Chairman Emeritus  
Patrick M. Marrs  Vice Chairman  
Thomas P. Huhndorf  Secretary  
Michael R. Boling  Treasurer  
Douglas W. Fifer  Assistant Secretary  
Penny L. Carty  Assistant Treasurer
Businesses having an interest in the surface or subsurface estate adjacent to the permit area include:

Eklutna, Inc.
1615 Centerfield Drive, Suite 100
Eagle River, Ak. 99577-7719
(907) 696-2828

Chickaloon Moose Creek Native Association
P.O. Box 1105
Sutton, Alaska 99674
(907) 745-0707

Alaska State Elks Association
2034 Crataegus Ave.
Anchorage, Alaska 99508
(907) 746-3557

1.3 PREVIOUS OPERATIONS WITHIN THE U.S.
The applicant has not conducted a coal mining operation in the United States during the last five years under any other name.

1.4 COAL MINING PERMITS
The applicant currently holds the following surface coal mining permits issued by the Alaska Department of Natural Resources, Division of Mining, Land, and Water (ADNR-DMLW):

Poker Flats Mine
Original permit issued under 01-83-796
Runaway Ridge major revision 01-83-796-01
Major revision approved and issued under S-0601-A

Gold Run Pass Mine
Original permit issued under 02-83-796
Phase 5 major revision S-0602-A
Two Bull Ridge
Original permit issued under S-0603
Major Revision approved and issued under # S-0603-A

Rosalie Mine
Original permit issued under S-0604

Jumbo Dome Mine Road Corridor
Original permit issued under S-0605

Jumbo Dome Mine
Original permit issued under S-0606

In addition to the mining permits listed above, the applicant also holds the following coal exploration permits issued by the ADNR-DMLW:

Hoseanna Creek Permit No. 02-86-795
Two Bull Ridge Permit No. MHL E-0602
Healy Valley Permit No.E-0603
Wishbone Hill Permit No. 01-86-795

Cook Inlet Region, Inc. is the only other business that has an interest in the subsurface estate within the proposed permit area. They held ADNR-DMLW surface coal mining permits 01-89-796 and 02-89-796 from September 19, 1995 through November 30, 1997.

1.5 INTERESTS IN LAND CONTIGUOUS TO THE PERMIT AREA

The permit area for the proposed Wishbone Hill coal mining operation lies within state coal lease ADL 32144 and ADL 309947. As such, a portion of the land that is contiguous to the permit area is under these two coal leases. Usibelli Coal Mine, Inc. (UCM) acquired the leases through transfer from North Pacific Mining Corporation with approval from the ADNR-DMLW and the Mental Health Trust Land Office. The location of the leases is described below.

ADL-309947
Township 19N, Range 2E, Seward Meridian
Section 22:
   E1/2 SE1/4
Section 23:
   NW1/4
   W1/2 NE1/4
   N1/2 SW1/4
ADL-32144
Township 19N, Range 2E, Seward Meridian
Section 22:
   S1/2 SW1/4
   W1/2 SE1/4
Section 27:
   N1/2
   N1/2 S1/2
Section 28:
   N1/2 SE1/4
   SE1/4 NE1/4
   S1/2 SW1/4 NE1/4
   NW1/4 SW1/4 NE1/4

UCM does not have any options or pending bids on any other lands that are contiguous to the permit area.
2.0 COMPLIANCE INFORMATION

The applicant (which is the operator), nor any subsidiary, affiliate, or other business controlled by the applicant, has never had a federal or state mining permit suspended or revoked, or forfeited a mining bond or similar security deposited in lieu of bond.

Violations received by UCM in connection with its existing surface coal mining operation during the past three years are outlined below.

<table>
<thead>
<tr>
<th>Date</th>
<th>Agency</th>
<th>Violation #</th>
<th>Permit #</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>07/03/2012</td>
<td>DMLW</td>
<td>N-S0602-06272012</td>
<td>S-0602</td>
<td>Terminated</td>
</tr>
<tr>
<td>07/03/2012</td>
<td>DMLW</td>
<td>N-S0603-06272012</td>
<td>S-0603</td>
<td>Terminated</td>
</tr>
<tr>
<td>07/03/2012</td>
<td>DMLW</td>
<td>N-S0603-06272012-1</td>
<td>S-0603</td>
<td>Terminated</td>
</tr>
<tr>
<td>07/03/2012</td>
<td>DMLW</td>
<td>N-S0605-06272012</td>
<td>S-0605</td>
<td>Terminated</td>
</tr>
</tbody>
</table>

3.0 AUTHORITY TO ENTER

This section provides the basis for UCM’s legal right to enter upon and conduct surface coal mining and reclamation operations within the permit area. Relevant documents are identified by type, date of execution, and the specific land to which they pertain.

3.1 EXISTING RIGHTS

1) Coal lease ADL-32144 and ADL-309947 issued December 1, 1997 by the ADNR-DMLW with concurrence from the Mental Health Trust Land Office for ADL-32144. These coal leases were obtained through transfer from North Pacific Mining Corporation. The permit lands associated with each lease are described below:

PERMIT LANDS

STATE COAL LEASE

*Township 19N, Range 2E, Seward Meridian*

Section 22:

SE1/4 SE1/4

SE1/4 NE1/4 SE1/4

S1/2 NE1/4 NE1/4 SE1/4

SE1/4 SW1/4 NE1/4 SE1/4

SE1/4 NE1/4 SW1/4 SE1/4

ADL-309947

ADL-32144
SE1/4 SW1/4 SE1/4
S1/2 SW1/4 SW1/4 SE1/4

Section 23:
NW1/4 SW1/4
ADL-309947
NE1/4 SW1/4
SE1/4 NW1/4
SE1/4 SW1/4 NW1/4
E1/2 NE1/4 SW1/4 NW1/4
S1/2 SW1/4 SW1/4 NW1/4
SW1/4 SW1/4 NE1/4

Section 27:
N1/2 S1/2
NE1/4
S1/2 NW1/4
E1/2 NE1/4 NE1/4 NW1/4
SW1/4 NE1/4 NE1/4 NW1/4
S1/2 NE1/4 NW1/4
E1/2 SE1/4 NW1/4 NW1/4
SW1/4 SE1/4 NW1/4 NW1/4

Section 28:
NE1/4 SE1/4
SE1/4 SE1/4 NE1/4
S1/2 SW1/4 SE1/4 NE1/4
SE1/4 NE1/4 SE1/4 NE1/4

2) Coal lease from Cook Inlet Region, Inc., executed on June 10, 1997, for the following described permit lands:

Township 19N, Range 2E, Seward Meridian
Section 23:
SW1/4 SW1/4
W1/2 SE1/4 SW1/4
W1/2 E1/2 SE1/4 SW1/4

Section 26:
W1/2 NW1/4

3) UCM owns the following described permit lands and holds the statutory warranty deeds:

Township 19N, Range 2E, Seward Meridian
Parcel 1
Section 23:
W1/2 SE1/4 SW1/4, W1/2 E1/2 SE1/4 SW1/4

Parcel 2
Section 23:
   SW1/4 SW1/4

Section 26:
   NW1/4 NW1/4

Parcel 3
Section 26:
   SW1/4 NW1/4

4) Surface lease ADL-225305 issued on March 11, 2003 by the ADNR-DMLW with concurrence from the Mental Health Trust Land Office for the following described lands:

Township 19N, Range 2E, Seward Meridian
Section 28:
   SE1/4 SE1/4

5) Surface lease ADL-224865 issued on April 20, 1990 by the Division of Land. This lease was obtained through transfer from North Pacific Mining Corporation with approval from the ADNR-DMLW and Mental Health Trust Land Office. The permit lands associated with the lease are described below:

Township 19N, Range 2E, Seward Meridian
Section 27:
   S1/2 S1/2

Section 34:
   N1/2 N1/2 N1/2
   SE1/4 NE1/4 NE1/4
   E1/2 SW1/4 NE1/4 NE1/4
   E1/2 NE1/4 SE1/4 NE1/4
   E1/2 SE1/4 SE1/4 NE1/4
   E1/2 NE1/4 NE1/4 SE1/4

Section 35:
   NW1/4 NW1/4 SW1/4
   W1/2 NE1/4 NW1/4 SW1/4
   N1/2 SE1/4 NW1/4 SW1/4
   SE1/4 NE1/4 NW1/4 SW1/4
   S1/2 NW1/4 NE1/4 SW1/4
   SW1/4 NE1/4 SW1/4
   W1/2 SE1/4 NE1/4 SW1/4
   SE1/4 SE1/4 NE1/4 SW1/4
   S1/2 SW1/4 NW1/4 SE1/4
   N1/2 NE1/4 SE1/4 SW1/4
   NW1/4 NW1/4 SW1/4 SE1/4
   E1/2 NW1/4 SW1/4 SE1/4
Section 35 (Continued):
SE1/4 NW1/4 SE1/4 SE1/4
N1/2 SW1/4 SE1/4 SE1/4
SW1/4 NE1/4 SE1/4 SE1/4
NW1/4 SE1/4 SE1/4 SE1/4
E1/2 SE1/4 SE1/4 SE1/4

Section 36:
SW1/4 SW1/4 SW1/4
S1/2 SE1/4 SW1/4 SW1/4

6) Lease Agreement executed with the Matanuska-Susitna Borough on October 26, 2010 for the permit lands described below.

Township 18N, Range 2E, Seward Meridian
Section 1:
NE1/4 NW1/4 NW1/4 NW1/4
NE1/4 NW1/4 NW1/4
W1/2 NW1/4 NE1/4 NW1/4
NE1/4 SE1/4 NW1/4 NW1/4
SW1/4 NE1/4 NW1/4
NW1/4 SE1/4 NW1/4
NW1/4 SW1/4 SE1/4 NW1/4
SE1/4 NE1/4 SW1/4 NW1/4
SE1/4 SW1/4 NW1/4
S1/2 SW1/4 SW1/4 NW1/4

7) The permit lands described below were conveyed to UCM under a statutory warranty deed from North Pacific Mining Corporation on January 12, 1998:

Township 18N, Range 2E, Seward Meridian
Section 1:
That portion of Lot 5 lying north of the Glenn Highway right-of-way

3.2 PENDING RIGHTS

There are no pending rights within the permit area.

4.0 AREAS UNSUITABLE FOR MINING

The proposed permit area contains no areas that have been designated unsuitable for mining or that are under study for designation as such.
5.0 PERMIT TERM INFORMATION

The requested permit term is 5 years. The disturbance area associated with the first five years of mining and the remaining life of mine are depicted on Plate B-1. The major activities during the term covered by this permit application will include construction of roads, drainage and sedimentation control structures, coal processing facilities and the development of mining pits for coal extraction (see Part D).

6.0 OTHER LICENSES AND PERMITS

Permits and approvals required for start-up of the Wishbone Hill Coal Project are listed in Table B-1 along with the issuing authority, identification number, and current status.
<table>
<thead>
<tr>
<th>Document</th>
<th>Permit/Lease No.</th>
<th>Original Issue Date</th>
<th>Latest Renewal</th>
<th>Expiration Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>1) Coal Lease No. 1</td>
<td>ADL 32144</td>
<td>*Dec 29, 1997</td>
<td>N/A</td>
<td>Indefinite</td>
</tr>
<tr>
<td>2) Coal Lease No. 2</td>
<td>ADL 309947</td>
<td>*Dec 29, 1997</td>
<td>N/A</td>
<td>Indefinite</td>
</tr>
<tr>
<td>6) 25-Year State Surface Lease</td>
<td>ADL 224865</td>
<td>Apr 20, 1990</td>
<td>N/A</td>
<td>Apr 15, 2015</td>
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<tr>
<td>7) 10-Year State Surface Lease</td>
<td>ADL 225305</td>
<td>Mar 11, 2003</td>
<td>N/A</td>
<td>Aug 31, 2022</td>
</tr>
<tr>
<td>8) Permit to Appropriate Surface Water</td>
<td>LAS 12586</td>
<td>May 16, 1990</td>
<td>Jun 13, 2000</td>
<td>May 16, 2005</td>
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<tr>
<td>9) Permit to Appropriate Groundwater</td>
<td>Pending</td>
<td>-----</td>
<td>-----</td>
<td>-----</td>
</tr>
<tr>
<td>10) Temporary Water Use Permit</td>
<td>Pending</td>
<td>-----</td>
<td>-----</td>
<td>-----</td>
</tr>
<tr>
<td>11) Cultural Resource Site Clearance</td>
<td>3130-2R</td>
<td>Aug 7, 1989</td>
<td>N/A</td>
<td>N/A</td>
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<tr>
<td><strong>Department of Environmental Conservation</strong></td>
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<td>14) Sewage Treatment Plan Review</td>
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<td>15) Drinking Water Plan Review</td>
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<tr>
<td>16) Spill Prevention Plan Review</td>
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<td>-----</td>
<td>-----</td>
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<tr>
<td>17) Storm Water Pollution Prevention Plan</td>
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<td><strong>Department of Fish &amp; Game</strong></td>
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<tr>
<td>18) Fish Habitat Case Memo</td>
<td>FH-12-IV-1206</td>
<td>April 23, 2013</td>
<td>N/A</td>
<td>N/A</td>
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<td><strong>Department of Transportation</strong></td>
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<td>19) Approval to Construct a Driveway</td>
<td>ATC-20440</td>
<td>Sep 25, 2009</td>
<td>N/A</td>
<td>Aug 31, 2011</td>
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<td><strong>Department of Revenue</strong></td>
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<tr>
<td>20) Mining License</td>
<td>Pending</td>
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<td>-----</td>
<td>-----</td>
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<tr>
<td><strong>Matanuska-Susitna Borough</strong></td>
<td></td>
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<tr>
<td>21) Surface lease</td>
<td>MSB 001803</td>
<td>Oct 26, 2010</td>
<td>N/A</td>
<td>Jun 1, 2035</td>
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<tr>
<td>22) CZM Consistency Review</td>
<td>AM 90-089</td>
<td>Oct 26, 2010</td>
<td>N/A</td>
<td>Jun 1, 2035</td>
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<td>23) Conditional Use Permit</td>
<td>Grandfathered</td>
<td>Nov 7, 2008</td>
<td>N/A</td>
<td>N/A</td>
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<td><strong>Mine Safety &amp; Health Administration</strong></td>
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<td>24) Mine Identification No.</td>
<td>50-00030</td>
<td>N/A</td>
<td>N/A</td>
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<td><strong>Army Corps of Engineers</strong></td>
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<td>25) Wetlands Non-Jurisdictional Determination</td>
<td>N/A</td>
<td>Mar 1, 2011</td>
<td>N/A</td>
<td>N/A</td>
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<tr>
<td><strong>Cook Inlet Region, Inc.</strong></td>
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<tr>
<td>26) Coal Lease</td>
<td>N/A</td>
<td>Jun 10, 1997</td>
<td>N/A</td>
<td>Jun 10, 2017</td>
</tr>
</tbody>
</table>

* Date lease was transferred to UCM
** Renewal application approved on January 20, 2009. Reissuance of the permit put on hold because of DEC’s work schedule.
7.0 LIABILITY INSURANCE

Exhibit B-1 contains certification that UCM has a public liability insurance policy in force for its existing operations and any proposed operations that may be conducted under other permits. The policy contains the coverage requirements and special conditions specified in 11 AAC 90.033, including the use of explosives. Notice will be sent to the commissioner of Natural Resources if the coverage is not renewed or otherwise canceled.
**CERTIFICATE OF LIABILITY INSURANCE**

**THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFRMS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.**

**IMPORTANT:** If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

**PRODUCER**

Hale & Associates, Inc.
100 Cushman Street, Suite 200
Fairbanks AK 99701

**INSURED**

Usibelli Coal Mine, Inc.
P.O. Box 1000
Healy AK 99743

**INSURER(S) AFFORDING COVERAGE**

**INSURER A: Great Northern Insurance**

**INSURER B: Federal Insurance Company**

**CERTIFICATE NUMBER: CL13121811769**

**DATE:** 12/18/2013

**COVERAGE**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

<table>
<thead>
<tr>
<th>INSURER</th>
<th>TYPE OF INSURANCE</th>
<th>ADDRESS SUB</th>
<th>POLICY NUMBER</th>
<th>POLICY ISSUED</th>
<th>LIMITS</th>
<th>POLICY EXPIRED</th>
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<tbody>
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<td>A</td>
<td>GENERAL LIABILITY</td>
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<td>37103649</td>
<td>12/31/2013</td>
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<td>AUTOMOBILE LIABILITY</td>
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<td></td>
<td>$25,000,000</td>
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</tr>
</tbody>
</table>

**DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES**

Notice will be sent to the below named Certificate Holder if coverage is nonrenewed or cancelled on or before the above expiration date. General liability coverage includes coverage for blasting as respects mining operations.

**Poker Flats Mine**

Original permit issued under # 01-83-796
Runaway Ridge major revision #01-83-796-01
Major revision approved & issued under # S-0601-A

**CERTIFICATE HOLDER**

Alaska Department of Natural Resources
Division of Mining, Land and Water
Attn: Russ Kirkham
550 W. 7th Ave., Suite 1070
Anchorage, AK 99501

**CANCELLATION**

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

**AUTHORIZED REPRESENTATIVE**

David Hale/DARLEN

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Gold Run Pass Mine
  Original permit issued under # 02-83-796
  Major revision approved & issued under # S-602-A

Rosalie Mine
  Original permit issued under # S-0604

Wishbone Hill Mine
  Original permit issued under # 01-89-796 & # 02-89-796

Two Bull Ridge Mine
  Original permit issued under # S-0603
  Major Revision A issued November 30, 1999

Jumbo Dome Mine Road Corridor
  Original permit issued under # S-0605

Jumbo Dome Mine
  Original permit issued under # S-0606
PLATE B-1
PERMIT TERM DISTURBANCE AREA