Flying, a very different feature of Nancy Lake - ane that could occur only in Alaska - is provision of a float plane drome. The need for this facility is demonstrated by the statistic that one-third af the total U.S. registry af float planes is based on Lake Hood at Anchorage -- some 200 planes - while holf of the 1200 (1961) civil aircraft in Aloska were based on Lake Hood and Merrill Field (private). However, this is not an accurate total as mony planes are bosed on other lakes in the vicinity and converted to floats and skils. Merrill Field In Anchorage has, according to the 1961 General Plan for Anchorage, an ultimate capacity of 650 to 800 light planes. This Plan states that eventually an additional field will be required. Mostly used for "flying" recreation, many people can be expected to fly to Noncy Lake, combining their flying fun with picnics or whatever may interest them at the area. The ratio of private aircroft to population in Ancharage in 1961 was 81.3 per 10,000, in Alaska 63.2 per 10,000. Land planes will be able to land 2-1/2 miles north of the park entrance raad at the settlement of Willow where there is now a good strip. Such arrivals could easily be picked up by the concessionaire.

Camping is a major recreation activity in Alaska, partly because of the lack of cabins and lodges but also because it is on activity that puts one on the fishing stream, boating lake or hunting ground. Even though it is a recreation very closely related to all outdoor activities except those requiring a stay of a day or less, camping for itself alone, unrelated to other activities, is an important Alasko activity. The demand therefore for camping facilities is very strong as illustrated by the chart. Nancy Loke, by providing amenities not presently justified in the small camparounds now exisiting along highways, in the National Forest or the Kenai Moose Ronge will be an ideal situatian for family camping. These amenities, in addition to the usual table and fire-place, will consist of tap water, flush toilets, laundry facilities, shawers, and sanitary disposal stotions of central locations. Activities will not be limited, as in most of the ather campgrounds, but will cover a wide range of activities of interest to all members of the family. Because so many compers ore fishermen or vice versa, campgrounds were given priority of location on prime fishing lakes. Actually, picnic grounds and camparounds require the same kind of terrain. The Nancy Lake Plan relegates the picnic graunds to the shores of lakes having a law fishery potential. See Plan and Description - Typical Campground, pages 41 and 42.

CAMPING DEMAND AND NEED -- TOURISTS

This section is concerned solely with demand for camping facilities by tourists. Once the tourist is at Nancy Lake, his activities will be indistinguishable from those of resident users. Consequently, the number of tourists at the park is added to resident numbers for facilities other than camping.

Determining the impact of non residents an the park requires careful differentiation among the tourists Alaska attracts. Voriously they arrive by oirline, cruise ship, ferry or highway. Some are vacationers. some are visitors. Still



Campfire Singolong

others are business traveilers.

We can discount the impact the airline vacotioner would have on Nancy Lake because he is ill prepared boggagewise and in transpartation for camping. Additionally, the low oirline "size of party" at 1.9 persons indicates a vacationer not oriented toward the family octivities of Nancy Lake. Similarly we can exclude cruise ship passengers since they are highly organized for conducted, group tours. Nor would the business traveler have noticeable impact on Nancy Lake.

Our concern is with the highway traveler, and with the ferry passenger who utilizes a car during his stay. Among these we must differentiate further between visitors and vacationers. In the context of this report, a visitor is ane who comes to Alaska to visit an Alaskan. The vacationer on the other hand comes to see Alaska. Even though the visitor spends 30% of his time visiting his host and the other 70% in seeing something of Alaska he was not included in the user projectian because of a very different situation on the travel pattern of Alaska residents as compared to citizens af the lower 48.

Because of Alaska's isolation and its large number of Federal employees who receive banus leaves home, about as many Alaskans depart as there are visitors orriving. In foct autward bound Alaskans spend more time away from Alaska than visitors spend in the state.

Survey work accomplished by the Alaska Department of Economic Development and Planning in its "Traveller Profiles, 1963-64" points up some very interesting facts regarding the particular highway and ferry vacationers who can be expected to utilize Nancy Lake facilities:



Early Foll Color - Quoking Aspen

- . . . the average highway vacationer spent 9-1/2 days in Alasko out of 39 days away from home.
- . . . people who visited Alaska were ones who liked a traveling vocation with only a few doys in each spot.
- . . . over 50% of all highway vacationers were prepared for almost continuous camping.
- . . . 50.8% of Alosko Highway travelers used public compgrounds in the Yukon enroute.
- . . . in 1964 there were 5,411 highway vocationer parties amounting to 17,344 people (3.2 persons per party).
- . . . in 1964 there were 1,718 ferry vocationer parties amounting to 6,509 people (2.6 persons per party).
- . . . of the ferry vocationers, 71.4% used o cor as a supplemental method of travel.
- . . . 60% of all highway vocationer parties visited the Anchorage-Valdez area and 20% (probably a segment of the 60%) the Kenoi Peninsula.
- ... of Ferry vocationers 59% visited Anchorage-Valdez and 10% the Kenai Peninsula.

This dota indicates that Noncy Lake will attract proctically all the highway vacationers who comp and who visit the Anchorage-Seward-Kenol Peninsula area plus all the ferry vocationers who utilize a car in the same region of Alaska. This indicator is not based solely on the number of compers or Nancy Lokes' location near Anchorage. For many of these people Nancy Lake will be a destination point, particularly when Alaska Highway 3 is completed between Anchorage and Fairbanks. Connecting the two major cities of the state and with Mt. McKinley National Park midway in between, Alaska Number 3 will also serve Nancy Lake.

Vacationers will of course camp at all other campgrounds. However, for the most part, these are of the roadside, overnight type. The attraction of Noncy Lake that will make it a destination point will be not only its extensive recreation facilities but, perhaps more important to the comper who has traveled all the way from Haines or the whole distance of the Alaska Highway, its shower and laundromat facilities and its store where he can provision up. For many compers it will serve as a convenient central location and base for exploration of all of south central Alaska.

Deriving the number of campers from the 1964 figures of "Traveler Profiles" shows that a demand for 54 campground units for vacationers existed in Noncy Lake in that year. This calculation is based not only on the data mentioned but also on the assumption that use of the park will amount to 75 days per sum-

mer season. The normol 90 doy summer season is not applicable to vacationer activity in Alosko as it does not take into occount his week of trovel at both ends of his Aloska sojourn. The survey, "Alaska Campers, 1964" indicated that the average campground stay of users was two doys. This figure, along with the other data, was used to estimate the number of camp units needed in the Nancy Lake area in 1980. It is emphasized that the two day stay is thought to be overly conservative for Nancy Lake campers. In comparison to the campgrounds covered by the 1964 comper survey, Nancy Lake will tend toward a longer stay for reasons previously mentioned. In fact the area will offer sufficient in size, activity and interest for an entire vocation.

The foregoing is the point of beginning for projecting the long range need for camping development of Noncy Lake. Basic to the prajection are several projections of future tourists in Alaska. The University of Alaska in its report, "Taurism in Alaska, 1965-1967" states that a conservative estimate of tourists in 1975 would be 450,000 which would be increasing at 18% per annum. This would mean 1,030,000 by 1980. Also, this report states that the lowest 1975 number would be 200,000 if absolutely nothing is done to attract more tourists. This low range would grow to about 275,000 by 1980. The U.S. Department of Commerce has estimated that the number of tourists could reach 650,000 by 1980. The same report showed that Alaska had 75,000 tourists in 1965. Another estimate is that under the most favorable conditions tourism could be developed to a total of 850,000 by 1980.*

The Department of Cammerce points out that 650,000 tourists would spend 230 million dollars, resulting in 14,000 new workers who would earn 87 million dollars which would serve as the base for an increase in population of 88,000 persons!

The projections of 1980 tourist numbers and economic benefit are especially striking when compared to a **1953 U.S. Notional Pork Service study which showed that in the year June 1, 1952 to May 31, 1953, 22,500 visitors spent 7 million dollars in Alaska. This report also reveals other comparable factors (illustrated in the table following) that are useful for long range projections.

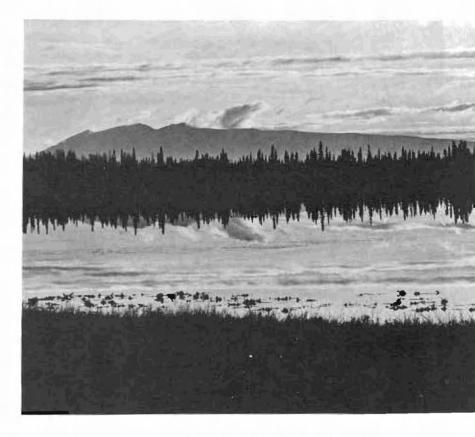
The important fact of the table, for purposes of this report, is the increase in the number of highway vocationers. The ferry, of course, did not exist at the time of the 1952 or 1960 surveys. The other differences certainly do not indicate that there will be appreciable departures in the future from the two important tangibles — percent of total campers and the percent of those campers who can be expected to visit the Anchorage area in 1980.

Applying the same formula to secure the number of 1980 Nancy Lake compers os was used to derive the 1964 need, against on averaged projected total of 1980 tourists, (700,000) we have a twenty fold increase in that time — to a to-

*Transport Requirements for the Growth of Northwest North America - Vol. 2, Sec. V, pg 260.

tal of 1100 campsites. This is the **total** projected need of the Nancy Lake Region of Service for vacationers.

However, solely on the bosis of judgement and for reasons noted on pages 13 and 14, this total is felt to be about 50% under the 1980 need. A certain madness seems to seize Alaskans at spring break-up and the self-imposed prescription for relief from the cabin fever of winter seems to be the outdoors and comping. Though participation rates for camping must be assumed, It is believed the rote is much higher in Alaska than elsewhere in the cauntry. This situation applies of course only to residents. Other factors at work on both residents and travelers to increase camping is the great grawth in leisure time and the increase in popularity of the activity, partly because of the ease of conducting it in the newer trailers, campers and turtlebacks. A further factor is the concentration of recreationists at Nancy Lake that is bound to occur as a result of completion of Aloska Highway 3. Far these reasons the number of camp units to be provided in Nancy Lake for both residents and vacationers, was arbitrarily increased to a total 1750.



Nancy Lake Pond Reflects Mt. Susitna

^{**}Alaska Recreation Survey Vol. 2, pgs 114, 116.