



CIRI

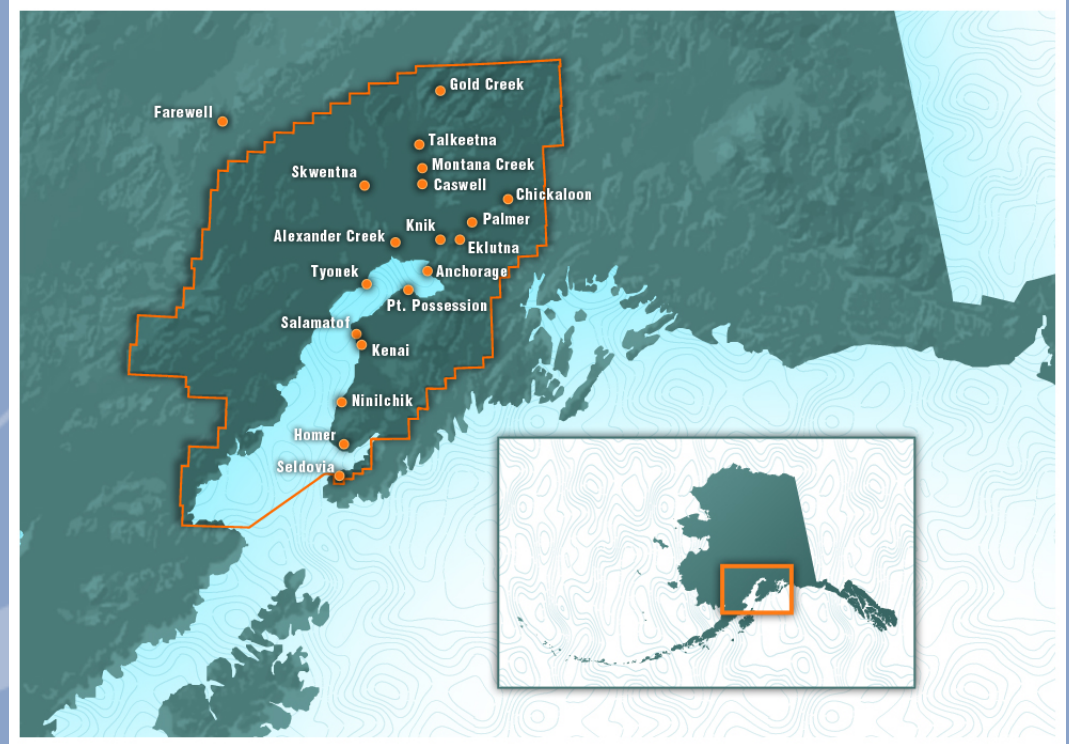
Alaska Strategic & Critical Minerals Summit

Fairbanks, Alaska

November 30, 2012

Cook Inlet Region, Inc. (CIRI)

- 1 of 12 regional ANCs
- Southcentral Alaska region
- Lands around Cook Inlet
- Anchorage-based
- Southcentral Alaska's largest landowner



Cook Inlet Region, Inc. (CIRI)

- Diversified investor and developer
- Interests and investments in:
 - Energy and infrastructure
 - Oil and gas
 - Oilfield services
 - Hospitality and tourism
 - Telecommunications
 - Environmental remediation
 - Government contracting
 - Private equity and venture capital
 - Real estate development and management



Cook Inlet Region, Inc. (CIRI)

- Owned by more than 7,600 Alaska Native Shareholders
- Supports network of key non-profits in Anchorage providing health care, education and social services to Alaska Native population



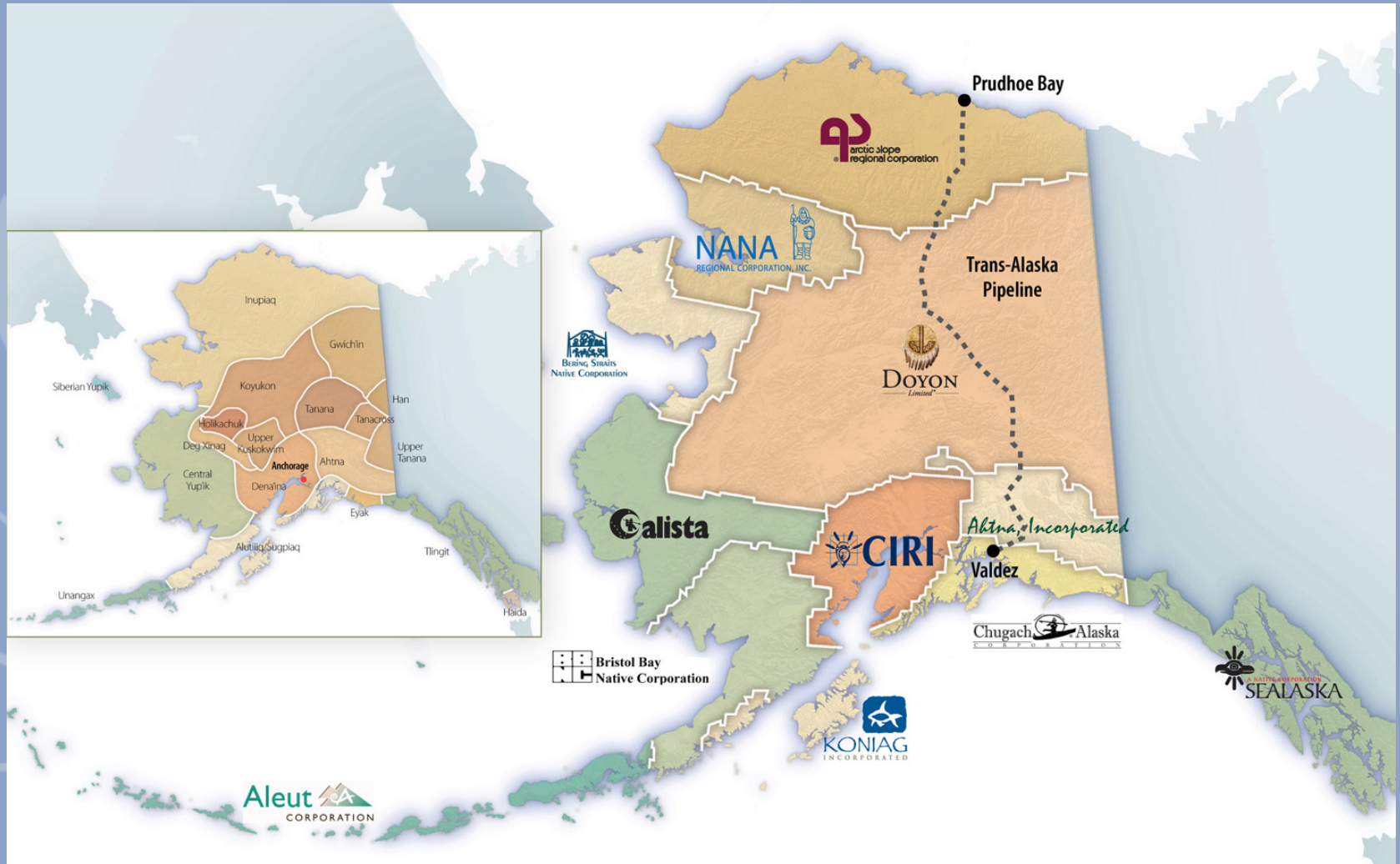
Alaska Native Corporations

- Created by Alaska Native Claims Settlement Act of 1971
 - Codified at 43 U.S.C. 1601 et seq.
- Established 12 regional corporations
- Established more than 200 village corporations
- Land entitlement of 44 million acres
- Capitalized with \$1 billion
- Regional corporations own mineral estate
- Village corporations own surface estate near village location

The Twelve Regional Corporations

- Ahtna, Incorporated
- The Aleut Corporation (TAC)
- Arctic Slope Regional Corporation (ASRC)
- Bering Straits Native Corporation (BSNC)
- Bristol Bay Native Corporation (BBNC)
- Calista Corporation
- Chugach Alaska Corporation (CAC)
- Cook Inlet Region, Inc. (CIRI)
- Doyon, Limited
- Koniag, Incorporated
- NANA Regional Corporation (NANA)
- Sealaska Corporation

Regional corporation boundaries



Doing business with an ANC

You should know:

- The general history, culture, regional hub of the regional corporation you are approaching
- The general land ownership pattern in your area of interest
- Whether the surface estate is owned by the regional corporation or one of its villages
- General timing and procedure for securing land use or exploration rights

Doing business with an ANC

You should do:

- Communicate openly and frequently
- Plan in advance
- Review publicly available data, e.g. corporation's website and annual report
- Visit leadership in communities near your area of interest
- Hire locally
- Be patient and prepared

Doing business with an ANC

You should avoid:

- Assumptions
- Rushing a decision
- Confusing regional corporations for village corporations or Tribes
- Assuming one entity can speak for or bind another
- RS 2477 or other ill-defined, undefined or non-consensual access routes
- Assumptions

Doing business with an ANC

You should understand:

- We understand the seasonal nature of your exploration and development work
- We know about permitting
- We know your motive
- We know our respective regions
- We often have non-public technical data about resources on our lands
- We have long-standing relationships with individuals and businesses serving our regions
- We can help you achieve your objective

Doing business with an ANC

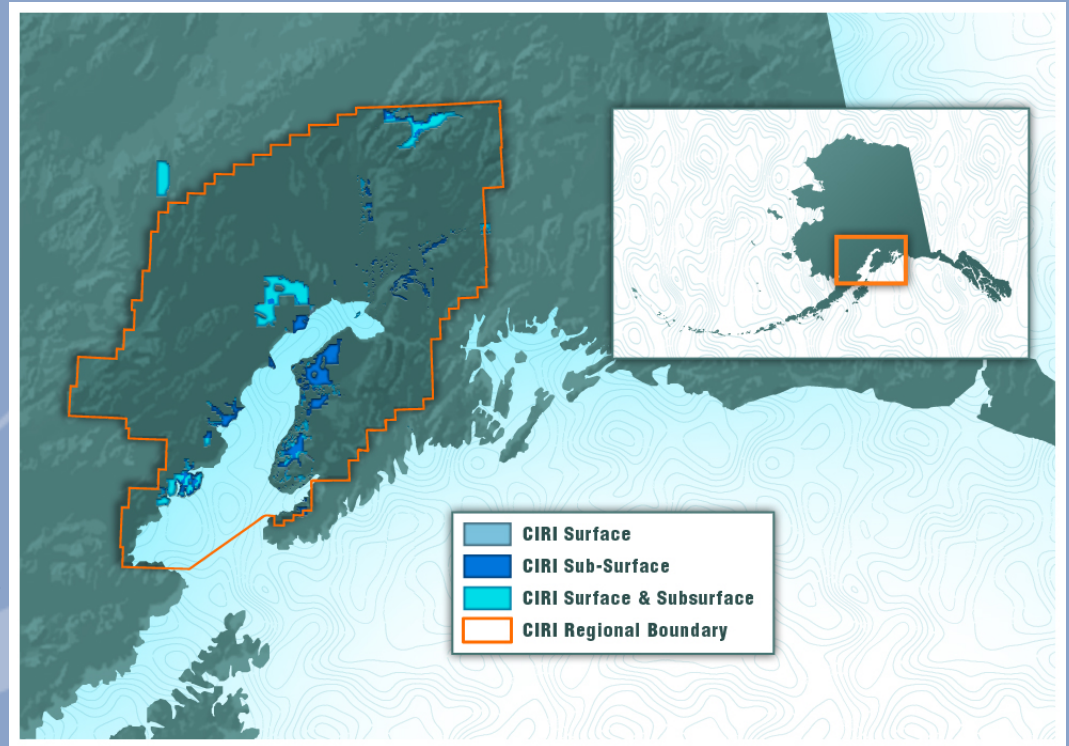
You should also understand:

- We must balance monetary and non-monetary objectives
- We must coordinate with and respect our village corporations and tribes and their respective leaders
- We tend to have a long-term view of development

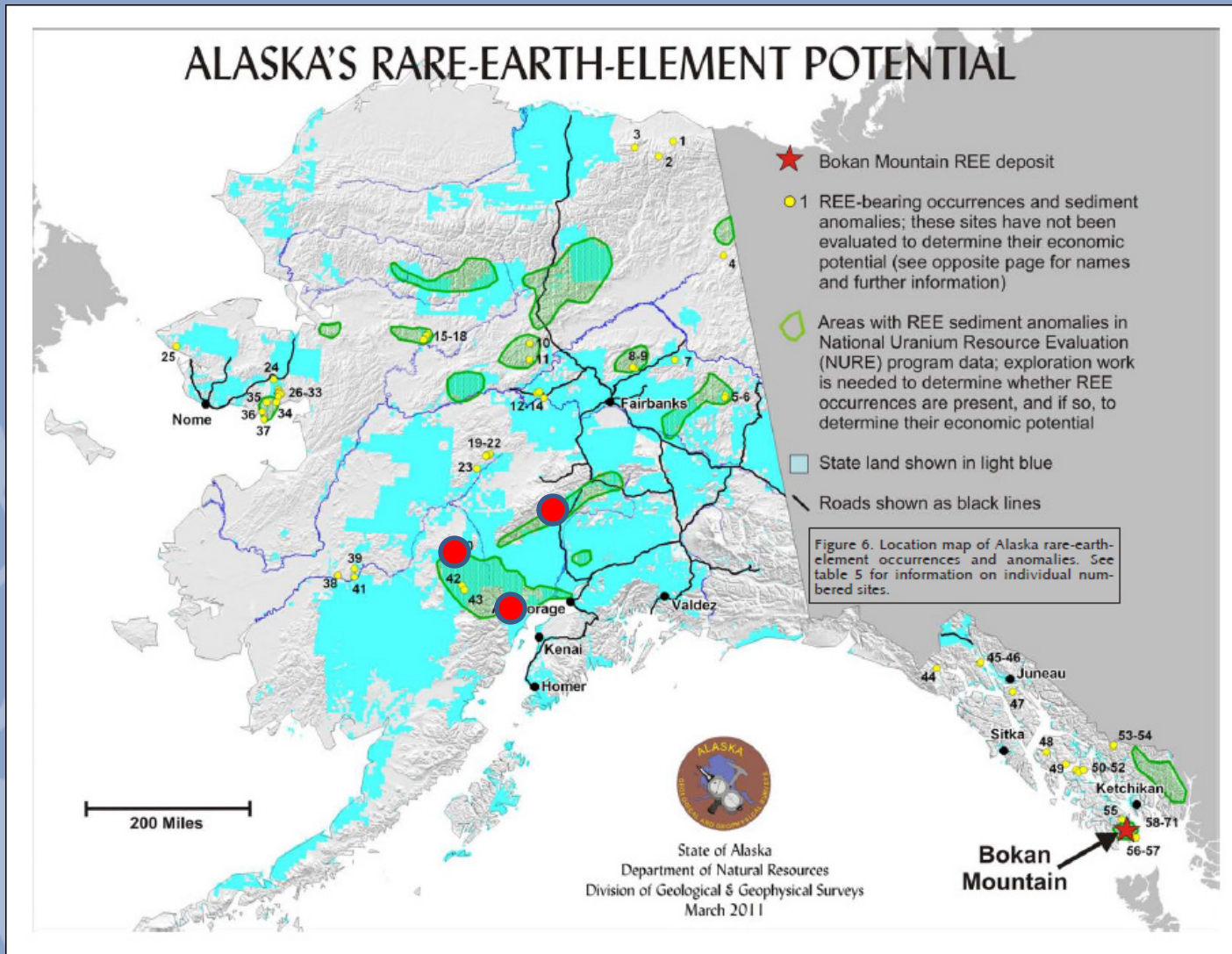


CIRI lands

- Largest landowner in Southcentral region
- >1.3 million acres of subsurface estate
- >600,000 acres of surface estate
- Mineral-prospective lands
- REE anomalies near or on CIRI estate



REE potential on or near CIRI lands



Doing business with CIRI

Key points:

- Mining access, exploration and leasing inquiries are handled by Land and Resources Department
- We have several unique land and access arrangements for historical reasons
- Some requests may require CIRI Board authorization to be granted—plan accordingly on timing
- CIRI has a history of direct involvement in hard rock resource exploration in Alaska



CIRI.COM